



# YETI: VIEW, REVIEW, COLLABORATE

Expert collaboration and knowledge capture for XBRL.

## Build an Expert Community with Yeti

- ⟨⟩ Make taxonomies searchable and accessible
- ⟨⟩ Encourage collaboration
- ⟨⟩ Achieve consensus
- ⟨⟩ Understand changes in definitions and the reasoning behind them
- ⟨⟩ Capture knowledge about disclosure rules and interpretation

The financial reporting world is being revolutionised by the increased uptake of XBRL as the standard technology for business reporting. XBRL-based reporting gives rise to the continuous refinement of the underlying taxonomies, the ‘dictionaries’ containing the precise and detailed definitions of business concepts. The Yeti Taxonomy Review Platform provides a unique environment for taxonomy publication and collaboration.

### WHAT IS THE YETI?

Yeti provides an intuitive, browser-based interface for exploring and reviewing XBRL taxonomies. Yeti can be deployed in two configurations: Yeti Explore, providing a powerful, online taxonomy viewer and Yeti Collaborate, enabling interactive feedback and review of taxonomy content.

### YETI EXPLORE

Yeti Explore makes your taxonomy accessible. By publishing your taxonomy in Yeti, your users can browse, search and explore your taxonomy without installing any software. By using AJAX technology, Yeti provides a fast, rich interface whilst retaining a zero client footprint.

Key features of Yeti Explore include:

**Powerful Search** allows relevant concepts to be located quickly, based on labels, references or concept name.

**Bookmark-friendly URLs** mean that once you’ve found a concept you can bookmark it for future reference, or send it as a link to discuss with your colleagues.

**Tree Locations** – as seen in SpiderMonkey, CoreFiling’s taxonomy editor – provide a quick way to locate all the places that a concept is used throughout a taxonomy.

To see Yeti Explore in action, visit <http://bigfoot.corefiling.com>

[Read on... >](#)

## YETI COLLABORATE

Yeti Collaborate builds on the taxonomy exploration interface of Yeti Explore to create a collaborative framework in which subject matter experts can debate issues online.

Community members can co-operate to refine terms to be used in the creation of a new or extension taxonomy.

Over time, the results can be used as a knowledge repository for information about data definitions. Yeti also provides a powerful and extremely fast way to search through individual concepts.

## HOW DOES IT WORK?

Within the Yeti environment, users can browse through the taxonomy and review the definitions. A “review group” of relevant experts may consist of many different people, often widely dispersed geographically. If something is missing or incorrect, each member can click on that aspect of the definition and add a comment about that specific issue. The user can assign a priority to the issue and submit it back into the system for consideration by other experts within the review group. All users that have signed up for information about that particular taxonomy will receive a notification about the new issue. They can click on a link in the email they receive in order to continue the discussion. In this way, a “thread” is created which tracks the discussion on a particular issue.

Optionally, a manager or appointed moderator can review the comments and make a decision about how to deal with the issue in the next revision of the taxonomy. As Yeti allows the review group to exchange opinions within a dynamic online environment, consensus can be reached quickly.

Yeti lets taxonomy owners load new taxonomies directly into the system, while also allowing authorised users to download taxonomy comments for further review and printing.

Yeti is based on two principles:

- <> That subject matter experts will engage in review if they can collaborate with their peers.
- <> That subject matter experts will not willingly contribute to a review process that isn't transparent. They need to see what is happening to their comments.

As a result, Yeti is an XBRL-specific product. It is partly a collaborative discussion forum, and partly an issue-tracking system. Users can create “threaded” discussions, attached to a particular concept in a taxonomy, and they can monitor the progress of their comments from initiation to resolution.

## SYSTEM ENVIRONMENT

Yeti can be provided as a hosted service running on CoreFiling's servers in dedicated hosting facilities. There is no software to install, and no additional systems to manage. Yeti can also be deployed on your own servers.

## PROVEN TECHNOLOGY

The Yeti builds on several years of very successful usage, in both large and small XBRL projects, of its predecessor product, TRAX. The Yeti features a large number of enhancements, is extremely robust and boasts incredible search capabilities. Liked TRAX? You'll love the Yeti.

## AVAILABLE NOW

The Yeti can be configured to suit your requirements, whether you need the lightning fast search capabilities of Yeti Explore to help end-users find the right tags for their XBRL reports, or the full review capabilities of Yeti Collaborate.

## COREFILING TAXONOMY LIBRARY

Try Yeti right now at <http://bigfoot.corefiling.com> CoreFiling's free library of publicly available taxonomies contains dozens of different taxonomies from around the world. Use it to understand a particular taxonomy, or to understand what others have been doing in the field.

## WE CAN HOST YOUR TAXONOMIES FOR VIEWING OR COLLABORATION

You can get your own Yeti environment, in which you can load up your own taxonomies for review or publication. You can control who gains access to your taxonomy; open individual taxonomies for commenting; and have complete control over the content that is made available to your users.

## HOST YOUR OWN TAXONOMIES IN YOUR OWN ENVIRONMENT

You can set up your own Yeti environment on your servers, for publishing taxonomies externally, or for hosting internal review on your intranet.

Contact us at [sales@corefiling.com](mailto:sales@corefiling.com) to let us know how you'd like to take advantage of the Yeti's power.

CoreFiling is a privately held company which specialises in XBRL products and consultancy, known for its high quality modelling, data validation and development services. It serves filers, regulators, exchanges and the financial community. CoreFiling's major shareholders include Business Wire, the global leader in financial news distribution, a wholly-owned subsidiary of Berkshire Hathaway, and DecisionSoft, the world's premier XBRL components vendor.

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